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Strictly private & confidential

23 July 2010

SDI Group plc
11 Jarman Way
Orchard Road
Royston
SG8 5HW

FSU Investments Limited
112 Hills Road
Cambridge CB2 1PH

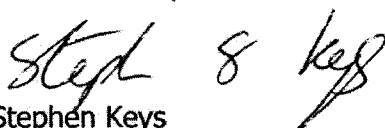
Dear Sirs

Issue of the offer document (the "Offer Document") in connection with the proposed acquisition (the "Acquisition") by FSU Investments Limited ("FSU") of the entire issued and to be issued share capital of SDI Group plc

We refer to the Offer Document to be issued by FSU on or around 23 July 2010 in connection with the Acquisition, a near final draft of which, dated 23 July 2010, is enclosed and initialled by us for the purposes of identification.

We hereby consent to the issue of the Offer Document with the inclusion of references to our name in the form and context in which they appear and with the inclusion of our opinions in the form and context in which they appear.

Yours faithfully


Stephen Keys

Cenkos Securities plc

Cenkos Securities plc is authorised and regulated by the Financial Services Authority and is a Member of the London Stock Exchange.
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