

## **PLACING STATISTICS**

Placing Price per Ordinary Share £0.49

Number of Existing Ordinary Shares\*\* 100,000,001

Number of New Ordinary Shares being issued pursuant to the Placing 6,100,000

Number of Sale Shares to be sold pursuant to the Placing 53,588,617

Gross proceeds of the Placing of the New Ordinary Shares £3.0 million

Estimated net proceeds of the Placing of the New Ordinary Shares receivable  
by the Company after deducting expenses of approximately £2.3 million £0.7 million

Number of Ordinary Shares in issue immediately following the Placing 106,100,001

Market capitalisation of the Company at the Placing Price at Admission £52.0 million

Percentage of Enlarged Share Capital represented by the Placing Shares 56.2%

\*\* The number of Ordinary Shares in issue as at the date of this document is 38,994,658 shares. Prior to Admission and the issue of the New Ordinary Shares 61,005,343 further Ordinary Shares will be issued pursuant to certain steps in the Re-organisation.